COUNTY OF ALBANY

BID FORM

BID IDENTIFICATION:

Title:

SHAKER PLACE REHABILITATIONS & NURSING CENTER -

NEW CHILD DAYCARE CENTER

Bid Number: RFB #2022-131 – PC Plumbing Construction

THIS BID IS SUBMITTED TO:

Pamela O Neill, Purchasing Agent Albany County Department of General Services Purchasing Division 112 State Street, Room 1000 Albany, NY 12207

- 1. The undersigned BIDDER proposes and agrees, if this Bid is accepted, to enter into a Contract with the owner in the form included in the Contract Documents to complete all Work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.
- 2. BIDDER accepts all of the terms and conditions of the Instructions to Bidders, including without limitation those dealing with the Disposition of Bid Security. This Bid may remain open for ninety (90) days after the day of Bid opening. BIDDER will sign the Contract and submit the Contract Security and other documents required by the Contract Documents within fifteen days after the date of OWNER'S Notice of Award.
- 3. In submitting this Bid, BIDDER represents, as more fully set forth in this Contract, that:
 - (a) BIDDER has examined copies of all the Contract Documents and of the following addenda: (If none, so state)

Date	Number
November 4, 2022	#1
November 10, 2022	#2
November 11, 2022 November 14, 2022	#3
November 14, 2022	#4
November 15, 2022 November 16, 2022	#5 #6
November 16, 2022	
November 16, 2022	#7

(receipt of all of which is hereby acknowledged) and also copies of the Notice to Bidders and the Instructions to Bidders;

(b) BIDDER has examined the site and locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations) and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as BIDDER deems necessary;

(c)	This Bid is genuine and not made in the interest of or on behalf of any
	undisclosed person, firm or corporation and is not submitted in conformity with
	any agreement or rules of any group, association, organization or corporation
	BIDDER has not directly or indirectly induced or solicited any other BIDDER to
	submit a false or sham Bid; BIDDER has not solicited or induced any person.
	firm or a corporation to refrain from bidding; and BIDDER has not sought by
	collusion to obtain for himself any advantage over any other Bidder or over the
	owner.

- 4. BIDDER will complete the Work for the following prices(s): (Attach Bid Proposal)
- 5. BIDDER agrees to commence the Work within the number of calendar days or by the specific date indicated in the Contract. BIDDER agrees that the Work will be completed within the number of Calendar days or by the specific date indicated in the contract.
- 6. The following documents are attached to and made a condition of this Bid:
 - (a) Non-Collusive Bidding Certificate (Attachment "A")
 - (b) Acknowledgment by Bidder (Attachment "B")
 - (c) Vendor Responsibility Questionnaire (Attachment "C")
 - (d) Iranian Energy Divestment Certification (Attachment "D")
 - (e) MS-4-1 Certification Statement RE: Stormwter Discharges (Attachment "E")
 - (f) Bidder Qualification Questionnaire (Attachment "F")
 - (g) Non Interruption of Work Agreement (Attachment "G")
 - (h) Required Apprenticeship Training Program Documentation (refer to RFB Section 27)
- 7. Communication concerning this Bid shall be addressed to:

DiGesare Mechanical Incorporated Attn: Thomas Holmes / Vice President
3434 Carman Road
Schenectady, NY 12303
Phone: 518-356-2224

8. Terms used in this Bid have the meanings assigned to them in the Contract and General Provisions.

COUNTY OF ALBANY

BID FORM

BID IDENTIFICATION:

Title: SHAKER PLACE REHABILITATION & NURSING CENTER - NEW

CHILD DAYCARE CENTER

Bid Number: RFB #2022-131 - PC Plumbing Construction

Conditions:

1. All bid prices must include all materials, labor, equipment, incidentals and other associated costs.

2. Plumbing Construction Base Bid work shall carry a 15% Base Bid Contingency Allowance for additional work discovered during construction beyond scope of work indicated on drawings and specifications. Contractor shall receive advance approval from the County Engineer prior to performing any additional work.

LUMP SUM BASE BID:

s 278,000

15% CONTINGENCY ALLOWANCE:

s 41,700

TOTAL BID:

(Base Bid + Contingency Allowance)

s 319,700

COUNTY OF ALBANY

BID FORM

DiGesare Mechanical Incorporated

BID IDENTIFICATION:

COMPANY:

Title: SHAKER PLACE REHABILITATION & NURSING CENTER - NEW

CHILD DAYCARE CENTER

Bid Number: RFB #2022-131 - PC Plumbing Construction

ADDRESS:	3434 Carman Road
CITY, STATE, ZIP:	Schenectady, NY 12303
TEL. NO.:	518-356-2224
FAX NO.:	518-356-5529
FEDERAL TAX ID NO.:	14-1636722
REPRESENTATIVE:	Thomas Holmes / Vice President
E-MAIL:	tom@digesaregroup.com
SIGNATURE AND TITLE	
	Thomas Holmes / Vice President
DATE11/11/2022	·

ATTACHMENT "A" NON-COLLUSIVE BIDDING CERTIFICATE PURSUANT TO SECTION 103-D OF THE NEW YORK STATE GENERAL MUNICIPAL LAW

- A. By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid, each party thereto certifies as to its own organizations, under penalty of perjury, that to the best of knowledge and belief:
- (1) The prices in this bid have been arrived at independently without collusion, consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor.
- (2) Unless otherwise required by law, the prices which have been quoted in this bid have not knowingly been disclosed by the bidder and will not knowingly be disclosed by the bidder, directly or indirectly, prior to opening, to any bidder or to any competitor.
- (3) No attempt has been made or will be made by the bidder to induce any other person, partnership or corporation to submit or not to submit a bid for the purpose of restricting competition.

A bid shall not be considered for award nor shall any award be made where (1), (2), and (3) above have not been complied with; provided, however, that in any case the bidder cannot make the foregoing certification, the bidder shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons thereof. Where (1), (2), and (3) above have not been complied with, the bid shall not be considered for any award nor shall any award be made unless the head of the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid is made, or his designee, determines that such disclosure was not made for the purpose of restricting competition.

The fact that a bidder (a) has published price lists, rates, or tariffs covering items being procured, (b) has informed prospective customer of proposed or pending publication of new or revised price lists for such items, or (c) has sold the same items to other customers at the same prices being bid, does not constitute, without more, a disclosure within the meaning of paragraph "A" above.

B. Any bid hereafter made to any political subdivision of the state or any public department, agency or official thereof by a corporate bidder for work or services performed or to be performed or goods sold or to be sold, where competitive bidding is required by statute, rule, regulation, local law, and where such bid contains the certification referred to in paragraph "A" of this section, shall be deemed to have been authorized by the Board of Directors of the bidder, and such authorization shall be deemed to include the submission of the bid and the inclusion therein of the certificate as to non-collusion as the act and deed of the corporation

Signature

Vice President

Title

11/11/2022

Date

DiGesare Mechanical Incorporated

Company Name

ATTACHMENT "B" ACKNOWLEDGMENT BY BIDDER

If Individual or Individuals: STATE OF **COUNTY OF** day of ______, 200___, before me personally appeared to me known and known to me to be the same person(s) described in and who executed the within instrument, and he (or they severally) acknowledged to me that he (or they) executed the same. Notary Public, State of Qualified in Commission Expires _____ If Corporation: STATE OF New York COUNTY OF Albany SS.: to me known, who, being by me sworn, did say that he resides at (give Amsterdam, Nr; that he is the (give title) address) the (name Vice President , the corporation described in and which executed the above Dibesare Mechanical Tac instrument; that he knows the seal of the corporation, and that the seal affixed to the instrument is such corporate seal; that it was so affixed by order of the board of directors of the corporation, and that he signed his name thereto by like order. Mich Margnelli Nicole Manginelli Notary Public, State of New York Notary Public, State of New York No. 01MA6421561 Qualified in Montgomery County Commission Expires September 7, 2025 Qualified in Montgomery County Commission Expires 9/7/2025 If Partnership: STATE OF SS.: **COUNTY OF** On the_____day of_____, 200____, before me personally came_______, to me known to be the individual who executed the foregoing, and who, being duly sworn, did depose and say that he / she is a partner of the firm of / she has the authority to sign the same, and acknowledged that he / she executed the same as the act and deed of said partnership. Notary Public, State of _____ Qualified in _____ Commission Expires

ATTACHMENT "C" ALBANY COUNTY VENDOR RESPONSIBILITY QUESTIONNAIRE

1. VENDOR IS:						
🛛 PRIME CONTRACTOR						
2. VENDOR'S LEGAL BUSINESS NAM	ИE		3. IDENTIFICATI	ON NUM	BERS	
DiGesare Mechanical Inc	orporated		a) FEIN # 14	-16367	22	
		:	b) DUNS # 07	7-720-9)385	
4. D/B/A – Doing Business As (if applica	ble) & COUNTY FIELD:		5. WEBSITE ADD	RESS (if	applicable)	
			https://w	ww.dig	gesaregro	up.com
6. ADDRESS OF PRIMARY PLACE OF 3434 Carman Road	BUSINESS/EXECUTIVE OFFI	CE	7. TELEPHONE NUMBER		8. FAX NU	MBER
Schenectady, NY 12303			518-356-222	24	518-356-	-5529
9. ADDRESS OF PRIMARY PLACE OF IN NEW YORK STATE, if different from	BUSINESS/EXECCUTIVE OFF	FICE	10. TELEPHONE NUMBER		11. FAX NU	JMBER
12. AUTHORIZED CONTACT FOR TH Name Matthew DiGesare Title Contract Administrator Telephone Number 518-385-2224 Fax Number 518-385-5529 e-mail matt@digesaregroup.c	Ext# 107					
13. LIST ALL OF THE VENDOR'S PRI	NCIPAL OWNERS.					***************************************
a) NAME David DiGesare	TITLE President	b) NAME	Thomas Holmes	TITLE V	/ice Preside	nt
c) NAME Michael DiGesare	TITLE Treasurer/Secretary	d) NAME		TITLE		7970
A DETAILED EXPLANATION IS REQUATTACHMENT TO THE COMPLETED THE COUNTY IN MAKING A DETERM THE QUESTION NUMBER.	QUESTIONNAIRE. YOU MUS	ST PROVID	DE ADEQUATE DE	TAILS OR	L DOCUMENT	TS TO AID
14. DOES THE VENDOR USE, OR H NAME, FEIN, or D/B/A OTHER T name(s), Federal Employer Identifi numbers were/are in use. Explain t	THAN THOSE LISTED IN ITEM cation Number(s) or any D/B/A n	IS 2-4 ABOY	VE? List all other bus	iness	☐ Yes	⊠ No
15. ARE THERE ANY INDIVIDUAL TO THE VENDOR, INCLUDING PAST ONE (1) YEARS HAVE SE	PRICIPAL OWNERS AND OFF	GERIAL OF	R CONSULTING CA TO NOW SERVE OR	PACITY IN THE		
to, and dates of service	business title, the name of the org			appointed	☐ Yes	⊠ No
b) An officer of any political pa List each individuals name, with applicable service dates	arty organization in Albany County business title or consulting capac s.	y, whether p city and the	aid or unpaid? official political posi	tion held	Yes	X No

16.	OR CC OR MC SHARI	IN THE PAST (5) YEARS, HAS THE VENDOR, ANY INDIVIDUALS SERVING IN MANAGERIAL DISSULTING CAPACITY, PRINCIPAL OWNERS, OFFICERS, MAJOR STOCKHOLDER(S) (10% DRE OF THE VOTING SHARES FOR PUBLICLY TRADED COMPANIES, 25% OR MORE OF THE ES FOR ALL OTHER COMPANIES), AFFLITIATE OR ANY PERSON INVOLVED IN THE NG OR CONTRACTING PROCESS:		
	a)	 been suspended, debarred or terminated by a local, state or federal authority in connection with a contract or contracting process; 	☐ Yes	X No
		2. been disqualified for cause as a bidder on any permit, license, concession franchise or lease;		
		3. entered into an agreement to a voluntary exclusion from bidding/contracting;		
		 had a bid rejected on an Albany County contract for failure to comply with the MacBride Fair Employment Principles; 		
		5. had a low bid rejected on a local, state or federal contract for failure to meet statutory affirmative action or M/WBE requirements on a previously held contract;		
		had status as a Women's Business Enterprise, Minority Business Enterprise or Disadvantaged Business Enterprise, de-certified, revoked or forfeited;		
		 been subject to an administrative proceeding or civil action seeking specific performance or restitution in connection with any local, state or federal government contract; 		
		been denied an award of a local, state or federal government contract, had a contract suspended or had a contract terminated for non-responsibility; or		
		had a local, state or federal government contract suspended or terminated for cause prior to the completion of the term of the contract.		
	b)	been indicted, convicted, received a judgment against them or a grant of immunity for any business-related conduct constituting a crime under local, state or federal law including but not limited to, fraud extortion, bribery, racketeering, price-fixing, bid collusion or any crime related to truthfulness and/or business conduct?	☐ Yes	X No
	c)	been issued a citation, notice, violation order, or are pending an administrative hearing or proceeding or determination of violations of:	☐ Yes	X No
		1. federal, state or local health laws, rules or regulations.		
17.	JUDGI AGEN Indicat	te if this is applicable to the submitting vendor or affiliate. State whether the situation(s) was a claim,	Yes	X No
	amoun	at of the original obligation and outstanding balance. If any of these items are open, unsatisfied, indicate tus of each item as "open" or "unsatisfied."		
18.	DURI	NG THE PAST THREE (3) YEARS, HAS THE VENDOR FAILED TO:		
		file returns or pay any applicable federal, state or city taxes? Identify the taxing jurisdiction, type of tax, liability year(s), and tax liability amount the vendor failed to file/pay and the current status of the liability.	☐ Yes	X No
	b)	file returns or pay New York State unemployment insurance? Indicate the years the vendor failed to file/pay the insurance and the current status of the liability.	☐ Yes	X No
	c)	Property Tax Indicate the years the vendor failed to file.	☐ Yes	X No
19.	HAVE ITS A BANK REGA Indica and FI	E ANY BANKRUPTCY PROCEEDINGS BEEN INITIATED BY OR AGAINST THE VENDOR OR FFILIATES: WITHIN THE PAST SEVEN (7) YEARS (WHETHER OR NOT CLOSED) OR IS ANY KRUPTCY PROCEEDING PENDING BY OR AGAINST THE VENDOR OR ITS AFFILIATES ARDLESS OR THE DATE OF FILING? Ite if this is applicable to the submitting vendor or affiliate. If it is an affiliate, include the affiliate's name EIN. Provide the court name, address and docket number. Indicate if the proceedings have been initiated, a pending or have been closed. If closed, provide the date closed.	Yes	X No
20.	BELIE IT? Pr Ration	E VENDOR CURRENTLY INSOLVENT, OR DOES VENDOR CURRENTLY HAVE REASON TO EVE THAT AN INVOLUNTARY BANKRUPTCY PROCEEDING MAY BE BROUGHT AGAINST rovide financial information to support the vendor's current position, for example, Current Ration, Debt n, Age of Accounts Payable, Cash Flow and any documents that will provide the agency with an standing of the vendor's situation.	☐ Yes	X No

21.	IN THE PAST FIVE (5) YEARS, HAS THE VENDOR OR ANY AFFILIATES:	☐ Yes	X No	
	 a) defaulted or been terminated on, or had its surety called upon to complete, any contract (public or private) awarded; 			
	Indicate if this is applicable to the submitting vendor or affiliate. Detail the situation(s) that gave rise to the negative action, any corrective action taken by the vendor and the name of the contracting agency.			

1 "Affiliate" meaning: (a) any entity in which the vendor owns more than 50% of the voting stock; (b) any individual, entity or group of principal owners or officers who own more than 50% of the voting stock of the vendor; or (c) any entity whose voting stock is more than 50% owned by the same individual, entity or group described in clause (b). In addition, if a vendor owns less than 50% of the voting stock of another entity, but directs or has the right to direct such entity's daily operations, that entity will be an "affiliate" for purposes of this questionnaire.

ALBANY COUNTY VENDOR RESPONSIBILITY QUESTIONNAIRE

FEIN# 14-1636722

State of: New York)) ss:	
County of: Albany)	
CERTIFICATION:	
Albany in making a determination regarding an award the County may in its discretion, by means which it made herein; acknowledges that intentional submission under Penal Law Section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or imprisonment of the section 210.40 or a misdemeanor unalso be punishable by a fine and/or im	s submitted for the express purpose of assisting the County of d of contract or approval of a subcontract; acknowledges that nay choose, verify the truth and accuracy of all statements on of false or misleading information may constitute a felony nder Penal Law Section 210.35 or Section 210.45, and may up to five years under 18 USC Section 1001 and may result in submitted in this questionnaire and any attached pages is true,
 submitting vendor; Has supplied full and complete responses t information ad belief; Is knowledgeable about the submitting ven Understands that Albany County will rely into a contract with the vendor; 	contained in the questionnaire and any pages attached by the to each item therein to the best of his/her knowledge,
Name of Business	Signature of Owner
DiGesare Mechanical Incorporated	The second of th
Address 3434 Carmand Road	Printed Name of Signatory Thomas Holmes
City, State, Zip Schenectady, NY 12303	Title Vice President
Sworn before me this 11 day of November, 2072; Much Margaelle Notary Public	
Nicole Manginelli Notary Public, State of New York No. 01MA6421561 Qualified in Montgomery County Commission Expires September 7, 2025	Nicole Manginolli Printed Name Mial Margaelli Signature 11/11/2022

Attachment "D" Certification Pursuant to Section 103-g Of the New York State General Municipal Law

- A. By submission of this bid/proposal, each bidder/proposer and each person signing on behalf of any bidder/proposer certifies, and in the case of a joint bid, each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to paragraph (b) of subdivision 3 of Section 165-a of the New York State Finance Law.
- B. A Bid/Proposal shall not be considered for award, nor shall any award be made where the condition set forth in Paragraph A above has not been complied with; provided, however, that in any case the bidder/proposer cannot make the foregoing certification set forth in Paragraph A above, the bidder/proposer shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons therefor. Where Paragraph A above cannot be complied with, the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid/proposal is made, or his designee, may award a bid/proposal, on a case by case business under the following circumstances:
 - The investment activities in Iran were made before April 12, 2012, the investment activities in Iran have not been expanded or renewed after April 12, 2012, and the Bidder/Proposer has adopted, publicized and is implementing a formal plan to cease the investment activities in Iran and to refrain from engaging in any new investments in Iran; or
 - 2. The political subdivision makes a determination that the goods or services are necessary for the political subdivision to perform its functions and that, absent such an exemption, the political subdivision would be unable to obtain the goods or services for which the contract is offered. Such determination shall be made in writing and shall be a public document.

Signature Thomas Holmes

Vice President

Title

DiGesare Mechanical Incorporated

Company Name

11/11/2022

Date

ATTACHMENT "E"

<u>Sheet MS4-1: Bidder/Proposer Certification Statement (to be used with Section 34 Part A – General Contracts)</u>

As a bidder seeking to provide services on behalf of Albany County, I certify under penalty of law that I understand and agree to comply with the terms and conditions of the New York State Pollutant Discharge Elimination System ("SPDES") General Permit for Stormwater Discharges from Municipal Separate Storm Sewer Systems (MS4 Permit) and Albany County Local Law 7 of 2007, and agree to implement any Best Management Practices or corrective actions identified by Albany County or an authorized representative thereof as necessary to maintain compliance. I understand that Albany County must comply with the terms and conditions of the aforementioned MS4 Permit, and that it is unlawful for any person to directly or indirectly cause or contribute to a violation of water quality standards. I am also aware that County Local Law 7 of 2007 prohibits any activities that cause or contribute to a violation of the County's SPDES permit. Further, I understand that any non-compliance by Albany County will not diminish, eliminate or lessen my own liability.

Name of Third Party Entity:	DiGesare Mechanical Incorporated
Address:	3434 Carman Road
	Schenectady, New York 12303
Phone Number(s):518-3	56-2224
to the Albany County Storm W	performed by your firm or organization within Albany County are related ater Management Program (SWMP) (include any activities that have the nt pollution and/or affect water quality):
	N/A
Description of where the world 100 Heritage Ln, Alba	k is to be performed within Albany County facilities:
	Signature
	Thomas Holmes
	Printed Name
	Vice President
	Title
	11/11/2022
	Date

The undersigned guarantees the accuracy of all statements and answers herein contained. (Please print in ink or type in the spaces provided). Attach additional sheets if necessary. This statement of Bidder's qualifications is required of all Bidders. Additional data on Bidder's qualifications may be requested from selected Bidders after the Bid opening.

1.	How	many years has your firm been in business	60+	years
2.	give	up to three (3) projects of this nature that y the name, address and telephone numb pletion date, the original contract bid price	per of a reference from	each. Also give the
	1	East Greenbush CSD Plumbing	Contract Price: \$1,01	7,000
		35 Gilligan Rd	Completion Date: 8/2	/2021
		East Greenbush, NY 12061	Contact: Paul Sack Pho	ne: 315-471-4013
	2	Questar III BOCES REC Interior	Contract Price: \$984	4,000
		35 Colleen Road	Completion Date: 8	/28/2020
		Troy, NY 12180	Contact: Bryan Larison /	Phone: 607-319-4053
	3.	Shenendehowa HS East Plumbing	Contract Price: \$83	5,000
		970 NY-146	Completion Date: 2	/18/2021
		Clifton Park, NY 12065		gel /518-479-4000

	See Attachment B
	See Attachment B
ŀ.	Has your firm ever failed to complete work awarded to it, if so, state where and why.
	No
	NO
	Is your firm presently or has your firm ever been a party defendant in a lawsuit commenced
	against your firm alleging failure to properly complete work in accordance with the contract for
	against your firm alleging failure to properly complete work in accordance with the contract for same; if so, give details.
3	against your firm alleging failure to properly complete work in accordance with the contract for
•	against your firm alleging failure to properly complete work in accordance with the contract for same; if so, give details.
•	against your firm alleging failure to properly complete work in accordance with the contract for same; if so, give details.

	Law, if so, give details.
	⁻ No
7.	Do you plan to sublet any part of this work? If so, give details.
	Plumbing Insulation
	Plumbing Insulation Fire Protection Work
8.	
8.	Give the name, address and telephone number of an individual who represents each of the following and whom the Owner may contact to investigate your financial responsibility: a surety, and a bank.
8.	Give the name, address and telephone number of an individual who represents each of the following and whom the Owner may contact to investigate your financial responsibility:

9.	Give a summary of your financial statement. (List assets and liabilities, use an insert sheet, if needed).
	See Attached.
10.	State the true, exact, correct and complete name of the partnership, corporation or trade name under which you do business, and the address of the place of business. (If a corporation, state the name and title of all officers. If a partnership, state the name of all partners. If a trade name, state the names of the individuals who do business under the trade name.) It is absolutely necessary that information be furnished.
	DiGesare Mechanical Incorporated
	Correct Name of Bidder
	(a) The business is a:Corporation in the State of New York
	(b) The address of principal place of business is: 3434 Carman Road, Schenectady, NY 12303
	(c) The names of the corporate officers, or partners, or individuals doing business under a trade name, are as follows: David DiGesare - President
	Michael DiGesare - Treasurer / Secretary
	Thomas Holmes - Vice President

11. Is your firm qualified to do business in the State	
	nstitutes agreement to obtain such qualification
prior to award of contract immediately upon ow	vner's request.
	DIGesre Mechanical Incorporated
	Firm
Dated: 11/11/2022	
Dated:	By
	,
	Thomas Holmes
	(Typed)

ATTACHMENT "G" NON-INTERRUPTION OF WORK AGREEMENT

By submission of the bid for: Shaker Place Rehabilitation & Nursing Center New Child Daycare Center RFB #2022-131 - PC Plumbing Construction

The bidder agrees that if this bid is accepted, he/she will not intentionally engage in any course of conduct or activity, or employ for the purposes of performing the public work, any subcontractors, employees, labor or materials which will or may result in the interruption of the performance of the public work due to labor strife or unrest by workmen employed by the bidder or by any of the trades working in or about the public works and/or premises where the work is being performed.

Firm:	DiGesare Mechanical Incorporated
By: X	
• ~	(Signature)
	Thomas Holmes
•	(Typed)
Title:	Vice President

11/11/2022

Date:

NEW YORK STATE

VENDOR RESPONSIBILITY QUESTIONNAIRE

ATTACHMENT B - UNCOMPLETED CONSTRUCTION CONTRACTS

Vendor Name: DiGesare Mechanical, Inc.

NYS Vendor ID:1000014053

O	tion 3.1. I ist oll ourront	Later Later Construction						COLLOG	
1 N	Stion 5.1. Last an Cui l'ent u	Sucsition 3.1. List an current uncompleted construction contracts:	ntracts:						
- i	Agency/Owner Albany City Schools – Renovations Phase 3	ations Phase 3				Award Date 7/23/2020		Completion Date 8/1/2022	T
	Contact Person Patty Murray		Telephone No. 518-416-9694	Designer Architect and /or Design Engineer	Design Engineer		<u>'</u>		
	Contract No.	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	, if applicable			EIN	EIN of JV, if applicable	
			Total Contract \$7,656,000.00	Total Contract Amount \$7,656,000.00	Amount Sublet to others \$2,529,000.00		Uncompleted Amount \$2,031,721.00	d Amount	
5.	Agency/Owner NYS OGS Coxsackie CF Cell & Qtr Master Addition	& Qtr Master Addition				Award Date 5/23/17		Completion Date 5/22/2022	T
	Contact Person Johan Hawley		Telephone No. 518-731-8290	Designer Architect and /or Design Engineer					
	Contract No. 44628P	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	, if applicable	and the second s		EIN 0	EIN of JV, if applicable	
			Total Contract \$3,490,349.00	Total Contract Amount \$3,490,349.00	Amount Sublet to others \$800,000.00		Uncompleted Amount \$744,438.00	l Amount	•
Э	Agency/Owner Dutchess County Justice & Transition Center	ansition Center				Award Date 10/8/2020	0 8	Completion Date 8/1/2022	T
	Contact Person Adam McWilliams/ Pike Co		Telephone No. 585-295-3951	Designer Architect and /or Design Engineer	Design Engineer				-γ
	Contract No.	Prime or Sub Sub	Joint Venture (JV) Name, if applicable	, if applicable			EIN of	EIN of JV, if applicable	
			Total Contract / \$17,750,000.00	Total Contract Amount \$17,750,000.00	Amount Sublet to others \$8,040,000.00		Uncompleted Amount \$9,870,693.00	l Amount 0	
4	Agency/Owner NYS OGS Eastern CF Replace Toilets & Flushometers	e Toilets & Flushometers				Award Date 9/21/21	06	Completion Date 9/12/24	
	Contact Person John Mills- EIC		Telephone No.	Designer Architect and /or Design Engineer	Design Engineer				1
	Contract No. 45818P	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	if applicable			EIN of	EIN of JV, if applicable	
			Total Contract \$7,730,730.00	Total Contract Amount \$7,730,730.00	Amount Sublet to others \$100,000.00		Uncompleted Amount \$7,561,867.00	l Amount 0	
				1					_

Page 2 of 3

NEW YORK STATE

VENDOR RESPONSIBILITY QUESTIONNAIRE

ATTACHMENT B - UNCOMPLETED CONSTRUCTION CONTRACTS

Vendor Name: DiGesare Mechanical, Inc.

AC 3295-S (4/12)

NYS Vendor ID:1000014053

			Temple and the second s						
n O	estion 3.1:	List all current	Question 3.1: List all current uncompleted construction cont	ontracts:					
	S. Agency/Owner NYS OGS Upst	/Owner GS Upstate CF Provi	Agency/Owner NYS OGS Upstate CF Provide Classrooms & Offices, RRU				Award Date 9/4/2020	Completion Date 5/16/2022	
	Contact Person Mark Surra, El	Contact Person Mark Surra, EIC		Telephone No. 914-523-0156	Designer Architect and /or Design Engineer	Design Engineer	- Park		
	Contract No. 46136P	t No.	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	, if applicable			EIN of JV, if applicable	
				Total Contract \$3,875,875.00	Total Contract Amount \$3,875,875.00	Amount Sublet to others \$830,000.00		Uncompleted Amount \$422,123.00	
. 6.		Agency/Owner SUNY Albany – Upgrade Central Plant	entral Plant				Award Date 7/16/19	Completion Date 9/30/2022	
	Contact Person Michelle Grant	Contact Person Michelle Grant/ SUCF		Telephone No.	Designer Architect and /or Design Engineer	Design Engineer			
	Contract No. 011006	t No.	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	, if applicable			EIN of JV, if applicable	
				Total Contract \$9,932,000.00	Total Contract Amount \$9,932,000.00	Amount Sublet to others \$4,987,064.00		Uncompleted Amount \$809,907.00	
7.		Agency/Owner NYS OGS Replace HVAC System CDPC	system CDPC				Award Date 2/20/21	Completion Date 1/30/24	
	Contact Person Tyson Gamach	Contact Person Tyson Gamache, EIC		Telephone No.	Designer Architect and /or Design Engineer	Jesign Engineer			
	Contract No. 45595H	t No.	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	, if applicable			EIN of JV, if applicable	
				Total Contract \$7,487,940.00	Total Contract Amount \$7,487,940.00	Amount Sublet to others \$1,912,000.00		Uncompleted Amount \$6,462,222.00	
∞ ં		Owner 3S Great Meadows C	Agency/Owner NYS OGS Great Meadows CF Rehabilitate Cell Block C & D B	Bldg 2			Award Date 12/17/21	Completion Date 9/18/25	
	Contact Person William Belder	Contact Person William Belden, EIC		Telephone No.	Designer Architect and /or Design Engineer	Jesign Engineer			
	Contract No. 45858H	No.	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	if applicable			EIN of JV, if applicable	
				Total Co \$5,939,0	Total Contract Amount \$5,939,000.00	Amount Sublet to others \$1,500,000.00		Uncompleted Amount \$5,839,180.00	

NEW YORK STATE

VENDOR RESPONSIBILITY QUESTIONNAIRE

ATTACHMENT B - UNCOMPLETED CONSTRUCTION CONTRACTS

Vendor Name: DiGesare Mechanical, Inc.

AC 3295-S (4/12)

NYS Vendor ID:1000014053

						I Ioniio i cita	CCOLTANANTA INTERNATIONAL CITY
ő	Question 3.1: List all current uncompleted construction contracts:	acompleted construction co	intracts:				
5	9. Agency/Owner NYS OGS Upstate CF Replac	Agency/Owner NYS OGS Upstate CF Replace Heat Exchangers Housing Units	its			Award Date 1/27/21	Completion Date 9/30/22
-	Contact Person Anthony Marciniak, EIC		Telephone No. 518-483-8170	Designer Architect and /or Design Engineer	Design Engineer		
	Contract No. 46010H	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	e, if applicable			EIN of JV, if applicable
			Total C	Total Contract Amount \$2,822,222.00	Amount Sublet to others \$500,000.00		Uncompleted Amount \$985,953.00
10.	Agency/Owner NYS OGS Replace Air Handlers/ HVAC System Marcy CF	ers/ HVAC System Marcy CF				Award Date 9/24/21	Completion Date 8/20/22
	Contact Person Judd Dean, EIC		Telephone No.	Designer Architect and /or Design Engineer	Design Engineer		
	Contract No. M3137H	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	e, if applicable			EIN of JV, if applicable
			Total Contra \$453,453.00	Total Contract Amount \$453,453.00	Amount Sublet to others \$103,300.00		Uncompleted Amount \$436,223.00

Grand Total All Uncompleted Contracts | \$35,164,327.00



DIGESARE MECHANICAL, INC. BALANCE SHEETS June 30, 2021 and 2020

. <u>ASSETS</u>		
	2021	<u>2020</u>
CURRENT ASSETS		
Cash	\$ 5,626,688	\$ 7,260,111
Contract receivables, Including \$ 2,566,295		•
and \$ 3,922,468 retained under contract		
provisions, for 2021 and 2020, respectively	6,508,712	11,332,935
Related party receivable	33,604	27,465
Employee retention credit receivable	1,114,669	
Materials inventory	70,000	45,000.
Costs and estimated earnings in excess	á nan ana	4 555 555
of billings on contracts in progress	2,060,259	1,082,382
Prepaid expenses	30,461	31,192
Prepald income taxes	38,318	38,164
Total current assets	15,482,711	19,817,249
PROPERTY AND EQUIPMENT, at cost		
Leasehold improvements	36,165	36,165
Machinery and equipment	86,405	86,405
Furniture and fixtures	5,294	5,294
Vehicles	1,094,513	1,010,131
Office equipment	245,146	245,146
Total property and equipment	1,467,523	1,383,141
Less - Accumulated depreclation	820,270	675,460
Property and equipment, net	647,253	707,681
TOTAL ASSETS	\$ 16,129,964	\$ 20,524,930
		· · · · · · · · · · · · · · · · · · ·



LIABILITIES AND STOCKHOLDER'S EQUITY

OLINA MANINA INVILLA SAN INVINCE	<u>2021</u>	<u>2020</u>
CURRENT LIABILITIES		
Accounts payable and accrued expenses	\$ 5,263,696	\$ 7,128,310
Related party payable	124,341	256,125
Current maturities of notes payable	143,808	128,481
Income taxes payable	· •	23,524
SBA loan payable		2,926,325
Billings in excess of costs and estimated		-10-10,020
earnings on contracts in progress	2,017,242	4,665,943
cannings of contracts in progress	2,011,272	4,000,040
Total current liabilities	7,549,087	15,128,708
LONG-TERM LIABILITIES		
Notes payable - Less current maturities	281,621	307,188
Deferred income taxes	109,805	89,908
•	······································	**************************************
Total long-term liabilities	391,426	397,096
, , , , , , , , , , , , , , , , , , ,	• • • • • • • • • • • • • • • • • • •	
Total liabilities	7,940,513	15,525,804
STOCKHOLDER'S EQUITY	•	
Common stock - 200 shares no par value		
authorized, 111 shares issued and outstanding	170,235	170,235
Retained earnings	8,019,216	4,828,891
Notalica carriinga	0,010,210	1,020,031
Total stockholder's equity	8,189,451	4,999,126
t and atopiated and addition	0,700,701	1,000,120
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$ 16,129,964	\$ 20,524,930



DIGESARE MECHANICAL, INC. STATEMENTS OF INCOME AND RETAINED EARNINGS For The Years Ended June 30, 2021 and 2020

		<u>2021</u>	<u>%</u>		2020	<u>%</u>
CONTRACT REVENUES EARNED	\$	35,837,747	100.00	\$	58,080,891	100.00
COSTS OF REVENUES EARNED	-	31,144,445	86.90		50,442,391	86.85
GROSS PROFIT		4,693,302	13.10		7,638,500	. 13.15
GENERAL AND ADMINISTRATIVE EXPENSES		5,565,439	15,53		7,138,349	12,29
INCOME (LOSS) FROM OPERATIONS		(872,137)	(2.43)	M	500,151	0.86
OTHER INCOME (EXPENSE) Other income Interest income Gain on disposal of asset Debt extinguishment - PPP loan Interest expense Management fee expense	•	1,117,321 28,648 29,224 2,926,325 (9,458) (33,000)	3.12 0.08 0.08 8.16 (0.03) (0.09)		87,736 95,485 - (6,504) (30,000)	0.00 0.15 0.16 0.00 (0.01) (0.05)
Total other income		4,059,060	11.32		146,717	0.25
INCOME BEFORE INCOME TAXES		3,186,923	8.89		646,868	1.11
PROVISION FOR (BENEFIT FROM) INCOME TAXES	-	(3,402)	(0.01)	,	15,743	0.03
NET INCOME		3,190,325	8,90		631,125	1,08
RETAINED EARNINGS - BEGINNING OF YEAR	-	4,828,891			4,197,766	-
RETAINED EARNINGS - END OF YEAR	\$	8,019,216		\$	4,828,891	



DIGESARE MECHANICAL, INC. STATEMENTS OF CASH FLOWS For The Years Ended June 30, 2021 and 2020

	<u> 2021</u>	2020
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Income	\$ 3,190,325	\$ 631,125
Adjustments to reconcile net income to net cash	4 41.4414	4 001,120
provided (used) by operations:		
Depreciation	210,794	155,694
Deferred income taxes	19,897	. 28,415
Debt extinguishment - PPP loan	(2,926,325)	
Gain on disposal of asset	(29,224)	(95,485)
(Increase) decrease in:		(,,,
Contract receivables	4,824,223	(284,979)
Related party receivable	(6,139)	68,645
Employee retention credit receivable	(1,114,669)	
Materials inventory	(25,000)	7,650
Costs and estimated earnings in excess of	()	11000
billings on contracts in progress	(977,877)	1,481,399
Prepaid expenses	731	(1,846)
Prepald income taxes	(154)	16,885
Increase (decrease) in:	(10.)	10,000
Accounts payable and accrued expenses	(1,864,614)	(4,743,674)
Related party payable	(131,784)	160,300
Income taxes payable	(23,524)	23,524
Billings in excess of costs and estimated	. (25/02 //	20,024
earnings on contracts in progress	(2,648,701)	2,575,290
outifitige of autifacto in programs	12101011	2,010,200
Net cash provided (used) by operating activities	(1,502,041)	22,943
that addit pratiques (see of p) approximity		
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of asset	3,395	1,630
Acquisition of property and equipment	4	(35,323)
, todalouser, of broken it are adalpsi and		(00,020)
Net cash provided (used) by investing activities	3,395	(33,693)
		(00,000)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from acquisition of debt	~	2,926,325
Proceeds from notes payable	, 	57,000
Principal payments on long-term debt	(134,777)	(90,978)
Net cash provided (used) by financing activities	(134,777)	2,892,347
NET INCREASE (DECREASE) IN CASH	(1,633,423)	2,881,597
((1,122,122,	, ,,,
CASH AT BEGINNING OF YEAR	7,260,111	4,378,514
· · · · · · · · · · · · · · · · · · ·	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	10101011
CASH AT END OF YEAR	\$ 5,626,688	\$ 7,260,111
	at a part of man or	T 11-00 111

See independent accountants' review report and accompanying notes to the financial statements.



New York State Department of Labor

Apprentice Training Program Registration Agreement

	Revision Nature of Change: Wage Rate Change AT Sponsor No. 20334										
	Remove Bryan Puspurs as Signatory ATP Code 13-363									34	
									ATP Code	13-363	₹
						as Sig	natory		Effective Da		,
		Add	scth	Mad	den						07/1989
1.	Name of Sponsor:	Plumb	ers &	Steam	fitters	JAC L	U#7				
י. 2.	Mailing Address:	18 Avis	Drive	L	atham		NY		12110	Alb	any
۷.	(numper a	k street)		(city)			(state)	(zip c	-	(county)
3.	Actual Address: 1	8 Avis [Orive	<u>L</u>	atham		NY		12110		any
	(number 8	k street)		(city)			(state)	(zip c		(county)
4.											
5.	5. E-mail Address: cfass@ualocal7.org										
6.	5. Trade/Occupation: Plumber/Pipefitter										
7.	(成数 7. 1 W 9.8 場合 (を) (**********************************										
9.	862381030 2 8 5 60									onths	
11	Apprentice Proba	tionary Po	eriod. 12	2 mont	hs		12. Work	process	Standard	or Rev	vised 🗔
	Minimum Journey										
13.	Minimum Journey	worker K	ate: \$	F)ei	-	14. Ellet	JUV O DAK	oi wages		
15.	Apprentice wage	progressi	on for eac	ch period	– in montl	hs (M) or	hours (H)				
	1 2	3	4	5	6	7	8	9	10		
	M M M	M 🔳	M B	М	М	М	M	M	M		
	H	н 🗆	н 🗀	н 🗆	н□	н		н	н		
	12 12	15	12	12		ļ					
	45% 55%	65%	75%	90%							
						,					
16	. The sponsor agre	ees to cor	nply with	the provis	sions on th	nis side a	and on the	reverse o	of this agreem	ent.	
	ChA	(Q)		11-6	Sha	1221	.6	In	2 K_		รไดโลล
17.	Signature of Officia	I Sponso	r Represe	entative		0-1	8. Signa	ature of U	nion Represe	ntative	Date Date
	On osk re tass	ASH.T	rn Cool	G'MOSTER.	5/17/2	2	Edward	made	au . Busi	n oss Mar	mair Local?
	5 eth who	t Name a	nd litte	Coord	inator	-		Print Na	me, Title, and	Union Nan	ne
	- 1 2000	Jen II	*	-						610	rlaa
19.		ture New	York Stat	e Departr	nent of La	abor				Da	te contraction
	- 3		Donor	•							

NYS Department of Labor Apprentice Training

MAY 31 2022

AT 10 (4-16)

Central Office

Provisions for Agreements

- 1. The Sponsor agrees that apprentices shall be hired without any direct or indirect limitation, specification or discrimination as to race, color, religion, national origin, sex, disability, marital status, age, arrest record, or veteran status.
- 2. If the Sponsor grants advance credit or standing for previously acquired experience or training, the Sponsor agrees to apply the same evaluation method uniformly for all apprentices.
- 3. The Sponsor agrees to post, in a conspicuous place, a copy of the Regulation (600. 12) dealing with the Equal Employment Opportunity complaint procedure, and to bring its provisions to the attention of all apprentices.
- 4. The Sponsor agrees to follow and comply with the approved Work Progress, the Equal Employment Opportunity in Apprenticeship Training Part 600 Regulations, and the Regulations Governing the Registration of Apprenticeship Programs and Agreements, Part 601.
- 5. The Sponsor agrees to provide competent supervision of worksite training and adequate facilities to train apprentices.
- 6. The Sponsor agrees to instruct apprentices in safe and healthful work practices and agrees to ensure that training is provided in facilities and other environments that are in compliance with the safety and health standards promulgated by the Secretary of Labor under Public Law 91-596, and the Public Employees Safety and Health Act of the New York State Labor Law Article 2; Section 27-A.
- 7. The Sponsor agrees to evaluate the progress of all apprentices at least every six months, including job performance.
- 8. The Sponsor agrees to pay all apprentices a progressively increasing scale of wages as indicated on the front side of this form.
- 9. The Sponsor agrees to pay no less than the minimum journeyworker rate to each apprentice who completes the apprentice program and becomes eligible to receive a state Certificate of Completion.
- 10. The Sponsor recognizes that prevailing wage rates for Public Work projects are set by designated government agencies and the wages listed in this program do not supersede or replace the wage rates set by those agencies.
- 11. The Sponsor agrees that the Department of Labor may recognize successful completions of apprenticeships by awarding State Certifications of Completion and agrees to accept presentation of the certificate as documentation of journeyworker status.
- 12. The Sponsor agrees to maintain records for each apprentice including but not limited to: job assignments, promotion, demotion, lay-offs, terminations, rates of pay, progress in training as outlined on the Work Processes, any other records pertinent to a determination of compliance with Article 23 of the Labor Law and in compliance with Apprenticeship Regulations, Part 600 and 601.
- 13. The Sponsor agrees to promptly record, maintain and submit to the Department of Labor all records concerning apprenticeship as may be required by the Department of Labor.
- 14. The Sponsor agrees that all program modifications, revisions or reports will be submitted to the Department of Labor within 30 calendar days of such program change or the report request.
- 15. The Sponsor agrees to promptly notify the Department of Labor of all apprentices who have successfully completed an apprenticeship program.
- 16. The Sponsor agrees not to subvert the program by hiring workers as helpers, shophands, or other titles and assigning to them work generally performed by apprentices.
- 17. The Sponsor recognizes that, if it is without an apprentice for a period of twelve months, that the program will be deemed deregistered unless it has been granted Inactive Status or is a program operated by a NYS agency.
- 18. The Sponsor agrees to comply with, and hold all signatories to, the standards in this Apprenticeship Training Program Registration Agreement.
- 19. The Sponsor agrees to ensure that each of their apprentices will maintain a record that documents task rotation and the skills acquired through the program in a format that is approved by the Department of Labor. The apprentice's Blue Book is considered an acceptable format.

Plumbers & Steamfitters Local No.7

18 Avis Drive, Latham, NY 12110 P: (518) 785-9808 www.ualocal7.org

October 31, 2022

RE: DiGesare Mechanical, Inc.

3434 Carman Rd

Schenectady, NY 12303

To Whom It May Concern:

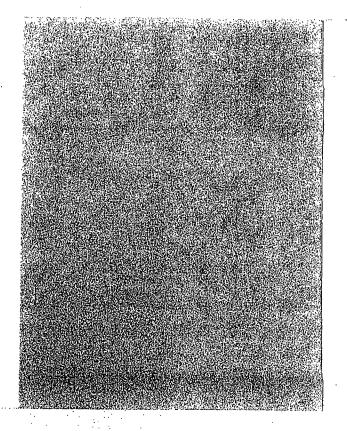
This letter is to inform you that DiGesare Mechanical, Inc. is a signatory contractor in good standing at Plumbers and Steamfitters Local 7. Plumbers and Steamfitters Local 7 Apprenticeship Program is a New York State registered Apprenticeship Program. Apprentices employed through Local 7 are registered with the NYS Department of Labor.

If you have any questions, please do not hesitate to contact me at (518) 785-9808.

Sincerely,

Edward Nadeau Business Manager





UNITED ASSOCIATION
of
JOURNEYMEN
and
APPRENTICES
of the
PLUMBING AND PIPEFITTING INDUSTRY
of the
UNITED STATES AND CANADA

Articles of Agreement

between
LOCAL UNION NO.7
ALBANY, NEW YORK
and
MECHANICAL CONTRACTORS
ASSOCIATION
of the
CAPITAL DISTRICT
ALBANY, NEW YORK
MAY 1, 2019 TO APRIL 30, 2022

MECHANICAL CONTRACTORS ASSOCIATION OF THE CAPITAL DISTRICT Name: Signature: Joe Collier Bill Otis Joe Burniche Jack Dorthy Tom Holmes May 1, 2019	
LOCAL UNION NO. 7 PLUMBERS AND STEAMFITTERS ALBANY, NEW YORK	
Name: Signature: Edward Nadeau Frank Natalie Marc Cesta Tom Carrigan Jim Lenseth Jessica Savignauo Bryan Pupurs May 1, 2019	
WE HEREBY ACCEPT THE PROVISIONS OF THIS AGREEMENT AND HEREBY AGREE TO ABIDE BY SAME.	
Company Name	
Employer Name (Phair-print)	
Employer's Signature	
Title	
Date	
32	

PLUMBERS & STEAMFITTERS LOCAL 7 18 AVIS DRIVE LATHAM, NY 12110 (518) 785-9808

May 1, 2022

Dear Contractor:

Please be advised the following benefit allocations were approved by the membership to be implemented as of May 1, 2022.

1-May-22	٠.	BTJ		1st	2nd	3rd	4th	5th
Wages	\$	48.30	\$	22.01	\$ 26.79	\$ 31.57	\$ 35.85	\$ 43.52
Pension	\$	11.03	\$	7.17	\$ 7.17	\$ 7.17	\$ 7.17	\$ 11.03
Welfare	\$	11.15	٠\$	11.15	\$ 11.15	\$ 11.15	\$ 11.15	\$ 11.15
Appr. Tring	\$	0.87	\$	0.87	\$ 0.87	\$ 0.87	\$ 0.87	\$ 0.87
Betterment	\$	0.40	\$	0.40	\$ 0.40	\$ 0.40	\$ 0.40	\$ 0.40
Annuity	\$	3.83	\$	2.49	\$ 2.49	\$ 2.49	\$ 2.49	\$ 3.83
Scholarship	\$	0.15	\$	0.15	\$ 0.15	\$ 0.15	\$ 0.15	\$ 0.15
NPF	\$	0.50	\$	0.50	\$ 0.50	\$ 0.50	\$ 0.50	\$ 0.50
	\$	76.23	\$	44.74	\$ 49.52	\$ 54.30	\$ 58.58	\$ 71.45

As of May 1, 2022 the dues assessment will change to \$2.08 per hour for all hours worked and shall be deducted from employees' wages. (Working Assessment of \$1.08 and Market Recovery of \$1.00) Also, \$.50 per hour will be deducted from wages for the Vacation/Wellness Fund.

The following is a summary of wage rates and working assessment deductions for apprentices as of May 1, 2022.

·		5/1/2022		
First Year Appprentice	45%	\$22.01	Working assessment	\$0.48
,,,			Market Recovery	\$0.45
•	i		Vacation Fund	\$0.50
Second Year Apprentice	55%	\$26.79	Working assessment	\$0.59
			Market Recovery	\$0.55
	,		Vacation Fund	\$0.50
Third Year Apprentice	65%	\$31.57	Working assessment	\$0.70
			Market Recovery	\$0.65
			Vacation Fund	\$0.50
Fourth Year Apprentice	75%	\$35.85	Working Assessment	\$0.81
			Market Recovery	\$0.75
			Vacation Fund	\$0.50
Fifth Year Apprentice	90%	\$43.52	Working assessment	\$0.97
· · · · · · · · · · · · · · · · · · ·			Market Recovery	\$0.90
		,	Vacation Fund	\$0.50

Any uncommon shift work outside of normal working hours, shall be paid at the straight rate plus twelve (12%) percent per hour over the base hourly wage rate. Normal working hours are work which begins between 6:00 am and 8:00 am and ends after eight (8) hours Monday through Friday. Third shift when worked, shall be paid at twelve (12%) percent per hour over the base hourly wage rate for seven (7) hours work for eight (8) hours pay.

Work in excess of eight (8) hours on any uncommon shift shall be paid at overtime rates. In computing overtime pay the uncommon shift rate shall be the base rate.

All work performed before the regular work day begins or after the regular work day for the contiguous ninth and tenth hours, Monday through Friday, and all work up to eight (8) hours on Saturday shall be paid at time and one/half the hourly rate of wages. Work in excess of eight (8) hours on Saturday, ten (10) hours Monday through Friday and all work on Sundays and holidays shall be paid at double the hourly rate or wages.

On each contract, foreman for the first four (4) journeymen, foreman inclusive, shall receive two dollars and twenty-five cents (\$2.25) per hour minimum above the basic hourly journeyman rate. The same foreman shall receive three dollars and twenty-five cents (\$3.25) per hour minimum above the basic journeyman rate from the fifth to the tenth journeyman inclusive. There shall be an additional foreman for the eleventh to twentieth journeyman inclusive at three dollars and twenty-five cents (\$3.25) dollars per hour minimum above the basic hourly journeyman rate. Over twenty (20) journeymen, there shall be a Tier 1 general foreman at four dollars and twenty-five cents (\$4.25) per hour minimum above the basic journeyman rate. Over thirty (30) journeymen there shall be a foreman at three dollars and twenty-five cents (\$3.25) per hour minimum above the basic journeyman rate for each additional ten (10) journeymen or part thereof. Any Tier 1 General Foreman, who supervises over forty (40) journeymen, shall be elevated to a Tier 2 General Foreman at five dollars and twenty-five cents (\$5.25) per hour minimum above the basic journeyman rate.

The selection of the foreman and general foreman is the prerogative of the Contractor. Hourly rates for foreman and general foreman are minimum rates and may be negotiated at a higher rate between the employer and employee.

Thank you for your cooperation.

Sincerely,

Edward Nadeau Business Manager

cc: William Otis, Executive Director, MCACD Jeremy Voss, NYS Department of Labor

$\blacksquare AIA^{\circ}$ Document A310TM – 2010

Bid Bond

CONTRACTOR:

(Name, legal status and address)
DiGesare Mechanical, Inc.
3434 Carman Road
Schenectady, New York 12303

OWNER:

(Name, legal status and address)
Director of Finance, Albany County
112 State Street
Albany, New York 12207

BOND AMOUNT: Five Percent of Attached Bid (5%)

SURETY:

(Name, legal status and principal place of business)

Western Surety Company c/o CNA Surety, 151 N. Franklin St. Chicago, Illinois 60606

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

PROJECT: Bid Number 2022-131, Shaker Place Rehabilitation & Nursing Center- New Child Daycare (Name, location or address, and Project number, if any)

Center, Plumbing Construction

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 14th	day of November, 2022
1/- 1)	DiGesare Mechanical, Inc.
Butting Culls	(Principal) (Seal)
(Witness)	V
•	(Title) Thomas Holmes, Vice President
The Collage	Western Surety Company
DIXX GYUILL	(Surety) (Seal)
(Witness) Tiffany Gocha	Jamusam Glows
	(Title) Jaymie Patricia Columbus, Attorney-in-Fact
CAUTION, Van abandal ales as a statut Ata	

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.

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		INDIV	'IDUAL
STATE OF		\	
COUNTY OF_		\int ss	
On this	day of		, before me personally appeared
<u> </u>	day of		to me known and known to me to be the individua
in and who exe	ecuted the foregoing inst		
acknowledged	to me that		778476
executed the s	same in his individual cap	pacity.	
			Notary Public
			NERSHIP
STATE OF			
COUNTY OF_	- A PROPERTY OF THE PROPERTY O	\int ss	
On this	day of		hefore me personally appeared
	auy 01		, before me personally appeared to me known and known to me to be one of the firm of
			t and he/she thereupon acknowledged to me that he/she
executed the s	same as and for the act a	and deed of said fi	rm.
		•	Notary Public
	W. Control	CORP	ORATE
STATE OF NE	W YORK ALBANY	—	
COUNTY OF 1	ILD/ ((V)	S S S S S S S S S S	
On this	14th day of	November	. before me personally appeared
Thomas Holmes			, <u>2022</u> , before me personally appeared to me known, who, being by me first duly sworn,
did depose and	d say that he/she resides	s in Amsterdam, New	York ; that he/she is the
	of		
			going instrument; that he/she knows the corporate seal of nstrument is such corporate seal; that it was so affixed by
			poration, and that he/she signed his/her name thereto by
like order and			, and the control of
N.	Nicole Manginetii otary Public, State of New York		Mr. O m. 11.
	No. 01MA6421561 ualified in Montgomery County		Nicola Margaelli Notary Public
	mission Expires September 7, 20	25	rectary rabile
		SUF	RETY
STATE OF NE	W YORK)	
COUNTY OF A	LBANY	\rightarrow ss	
	Tiffany Gocha	,	N
County in the			Notary Public of Saratoga hereby certify that Jaymie Patricia Columbus
Attorney-in-Fac	ot, of the Western Suret	uc	, who is personally
			scribed to the foregoing instrument, appeared before me
			d, sealed and delivered said instrument, for and on behalf
			, for the uses and
purposes there		! - t 	Us 00 1 1 1
	er my hand and notarial s this <u>14th</u> day o		
in said County,	•		, A.D
	TIFFANY GO Notary Public, State		Typ Greller
Form F5345	Qualified in Sarato	ga County	Notary Public
	No. 01G0643 Commission Expires		

WESTERN SURETY COMPANY Sioux Falls, South Dakota Statement of Net Admitted Assets and Liabilities December 31, 2021

ASSETS

Bonds Stocks Cash, cash equivalents, and short-term investments Receivables for securities Investment income due and accrued Premiums and considerations Amounts recoverable from reinsurers Current federal and foreign income tax recoverable and interest thereon Net deferred tax asset Receivable from parent, subsidiaries, and affiliates Other assets Total Assets	\$	1,940,298,870 19,721,943 32,146,891 140,000 17,433,547 54,366,110 3,204,634 - 14,565,007 14,891,869 1,037 2,096,769,908
LIABILITIES AND SURPLUS		
Losses Loss adjustment expense Commissions payable, contingent commissions and other similar charges Other expenses (excluding taxes, license and fees	\$	214,859,103 48,667,258 10,885,216
Taxes, License and fees (excluding federal and foreign income taxes) Federal and foreign income taxes payable Unearned premiums Advance premiums		2,781,662 300,285 263,317,295 6,618,279
Ceded reinsurance premiums payable (net of ceding commissions) Amounts withheld or retained by company for account of other Provision for reinsurance Payable to parent, subsidiaries and affiliates Payable on security transactions Other liabilities		5,081,348 10,237,011 6,261,560 7,170 35,226
Total Liabilities	\$	155,189 569,206,602
Surplus Account: Common stock Gross paid in and contributed surplus Unassigned funds Surplus as regards policyholders Total Liabilities and Capital Surplus Account: \$ 4,000,000 286,896,195 1,236,667,111	\$ \$	1,527,563,306 2,096,769,908
I, Julie Lee Assistant Vice President of Western Surety Company hereby certificaccurate representation of the financial statement of the Company dated Decem with the various in surance Departments and is a true and correct statement of the Saraty Company as of that date.	y that ber 31 condi	the above is an , 2021, as filed tion of Western
By Qui Hel Assistant Vice Pre		External Reporting
Subscribed and awarn to mothic 14th day of March 20	$\gamma \gamma$	
My commission expires: "OFFICIAL SEAL" CHRISTOPHER LOPATOWSKI Notary Public, State of Illinois My Commission Expires 01/14/2024	rton	Notary Public

Western Surety Company

POWER OF ATTORNEY APPOINTING INDIVIDUAL ATTORNEY-IN-FACT

Know All Men By These Presents, That WESTERN SURETY COMPANY, a South Dakota corporation, is a duly organized and existing corporation having its principal office in the City of Sioux Falls, and State of South Dakota, and that it does by virtue of the signature and seal herein affixed hereby make, constitute and appoint

Charles C Leach, Kimberly Ritchie, Jaymie Patricia Columbus, Timothy M Tyrrell, Patrick J Clyne, Harry B Ungeheuer, Michael Grasso, Individually

of Latham, NY, its true and lawful Attorney(s)-in-Fact with full power and authority hereby conferred to sign, seal and execute for and on its behalf bonds, undertakings and other obligatory instruments of similar nature

- In Unlimited Amounts -

and to bind it thereby as fully and to the same extent as if such instruments were signed by a duly authorized officer of the corporation and all the acts of said Attorney, pursuant to the authority hereby given, are hereby ratified and confirmed.

This Power of Attorney is made and executed pursuant to and by authority of the By-Law printed on the reverse hereof, duly adopted, as indicated, by the shareholders of the corporation.

In Witness Whereof, WESTERN SURETY COMPANY has caused these presents to be signed by its Vice President and its corporate seal to be hereto affixed on this 7th day of January, 2022.

WESTERN SURETY COMPANY

State of South Dakota
County of Minnehaha

On this 7th day of January, 2022, before me personally came Paul T. Bruflat, to me known, who, being by me duly sworn, did depose and say: that he resides in the City of Sioux Falls, State of South Dakota; that he is the Vice President of WESTERN SURETY COMPANY described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to the said instrument is such corporate seal; that it was so affixed pursuant to authority given by the Board of Directors of said corporation and that he signed his name thereto pursuant to like authority, and acknowledges same to be the act and deed of said corporation.

My commission expires

March 2, 2026

M. BENT
SOUTH DAKOTA SEAL

Bent Notary Public

CERTIFICATE

I, L. Nelson, Assistant Secretary of WESTERN SURETY COMPANY do hereby certify that the Power of Attorney hereinabove set forth is still in force, and further certify that the By-Law of the corporation printed on the reverse hereof is still in force. In testimony whereof I have hereunto subscribed my name and affixed the seal of the said corporation this 14th day of November, 2022.



WESTERN SURETY COMPANY

J. Nelson, Assistant Secretary

Form F4280-7-2012

Authorizing By-Law

ADOPTED BY THE SHAREHOLDERS OF WESTERN SURETY COMPANY

This Power of Attorney is made and executed pursuant to and by authority of the following By-Law duly adopted by the shareholders of the Company.

Section 7. All bonds, policies, undertakings, Powers of Attorney, or other obligations of the corporation shall be executed in the corporate name of the Company by the President, Secretary, and Assistant Secretary, Treasurer, or any Vice President, or by such other officers as the Board of Directors may authorize. The President, any Vice President, Secretary, any Assistant Secretary, or the Treasurer may appoint Attorneys in Fact or agents who shall have authority to issue bonds, policies, or undertakings in the name of the Company. The corporate seal is not necessary for the validity of any bonds, policies, undertakings, Powers of Attorney or other obligations of the corporation. The signature of any such officer and the corporate seal may be printed by facsimile.